

SWITZERLAND TOP 50 INDEPENDENT ASSET MANAGERS 2020

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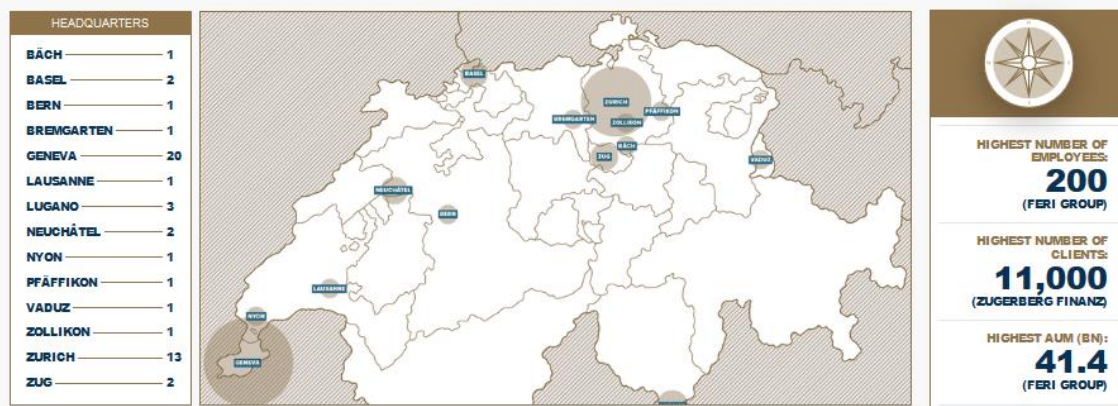
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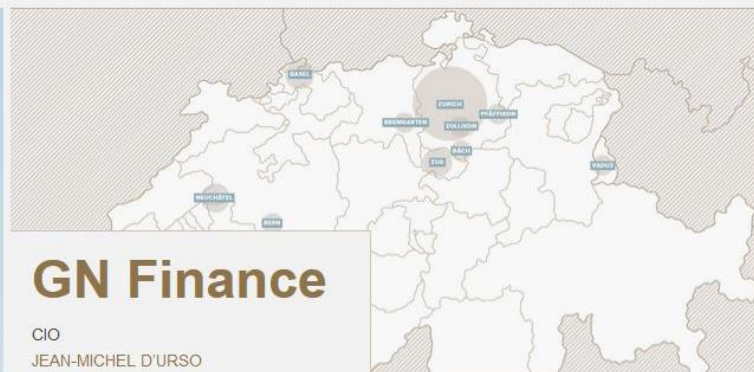
Introduction

This special report reveals, for the second time, Switzerland and Liechtenstein's most influential independent asset managers. The objective of this project is to provide readers with a detailed overview of the market and an insight into the Swiss wealth management community.

Company Overview



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PROFILE QUESTION:

What in your portfolio has most surprised you with its performance OVER the past 12 months?

Our investment committee takes a careful stance when choosing instruments that qualify for building a long-term, stable equity allocation. It is often the case that a spike in equity market volatility is experienced. For this reason, the investment committee decided to allocate up to 10% to 'real assets' instruments. The Hornet Infrastructure Water fund qualifies for this purpose since it is mostly invested in companies that own water infrastructure or transport water. These companies have long-term, stable businesses that benefit from the urbanisation of the world's population and a general scarcity of water. Furthermore, these companies take advantage of a low-interest-rate environment and are not subject to recession fears.

HEADQUARTERS:

Vaduz

TOTAL AUM:

CHF800m

THIRD-PARTY PRODUCTS:

50% of AUM

NUMBER OF IN-HOUSE FUNDS:

3

NUMBER OF EMPLOYEES:

12

NUMBER OF CLIENTS:

250